

REFERRAL INFORMATION SHEET

Client Information

Name _____

Address _____

City _____ State _____ Zip Code _____

Cell Telephone _____

Home Telephone _____

Office Telephone _____ Fax _____

Email _____ Email _____

Client Looking to **Purchase/Sell/Rent** House Condo Lot Other

Price Range _____ Area _____

Agent Information

Name _____

Company Name _____

Address _____

City _____ State _____ Zip Code _____

Cell Telephone _____

Office Telephone _____ Fax _____

Comments _____

Checklist

_____ Broker Referral Agreement Signed

_____ Completed Referral Checklist

_____ W-9 Employer Identification Signed by your Brokerage